Our vision:

To drive transformative mining development across the Abitibi and Northern Quebec, unlocking new opportunities and creating lasting value for all

GOLDFLARE EXPLORATION

Sara Pedneault ing, Martin Demers géo. & Suzie Tremblay géo.

INTRODUCTION TO THE COMPANY

Facts:

Gold Exploration Company established in 1998

Based in Abitibi-Témiscamingue (Canada)

Listed on the Toronto Stock Exchange (GOFL)

Mission:

Acquire and develop the company's exploration properties to generate value for shareholders

Build partnerships with responsible mining companies.

Positively impact the Abitibi-Témiscamingue and Northern Quebec regions

Our Goal:

To attract long-term investment to support continued growth, exploration, and mining

GOLDFLARE EXPLORATION

CORPORATE OVERVIEW

Our team

Management

MICHEL DESJARDINS

Chief Executive Officer

- ✓ + 40 years in business, several fields

DAVID CORBEIL-HÉNEAULT

Chief Financial Officer

- ✓ 15 years of experience in finance and management

Board of director

GHISLAIN MORIN

Director – Former CEO

SARA PEDNEAULT ing.

Chairwoman & Independent

PIERRE ALEXANDRE

Independent Director

MICHEL DESJARDINS

CEO

WHY ABITBI?

Strategic Gold Region:

Our projects are located in Canada's largest gold district know as the Abitibi Greenstone Belt

124 operating mines since 1901

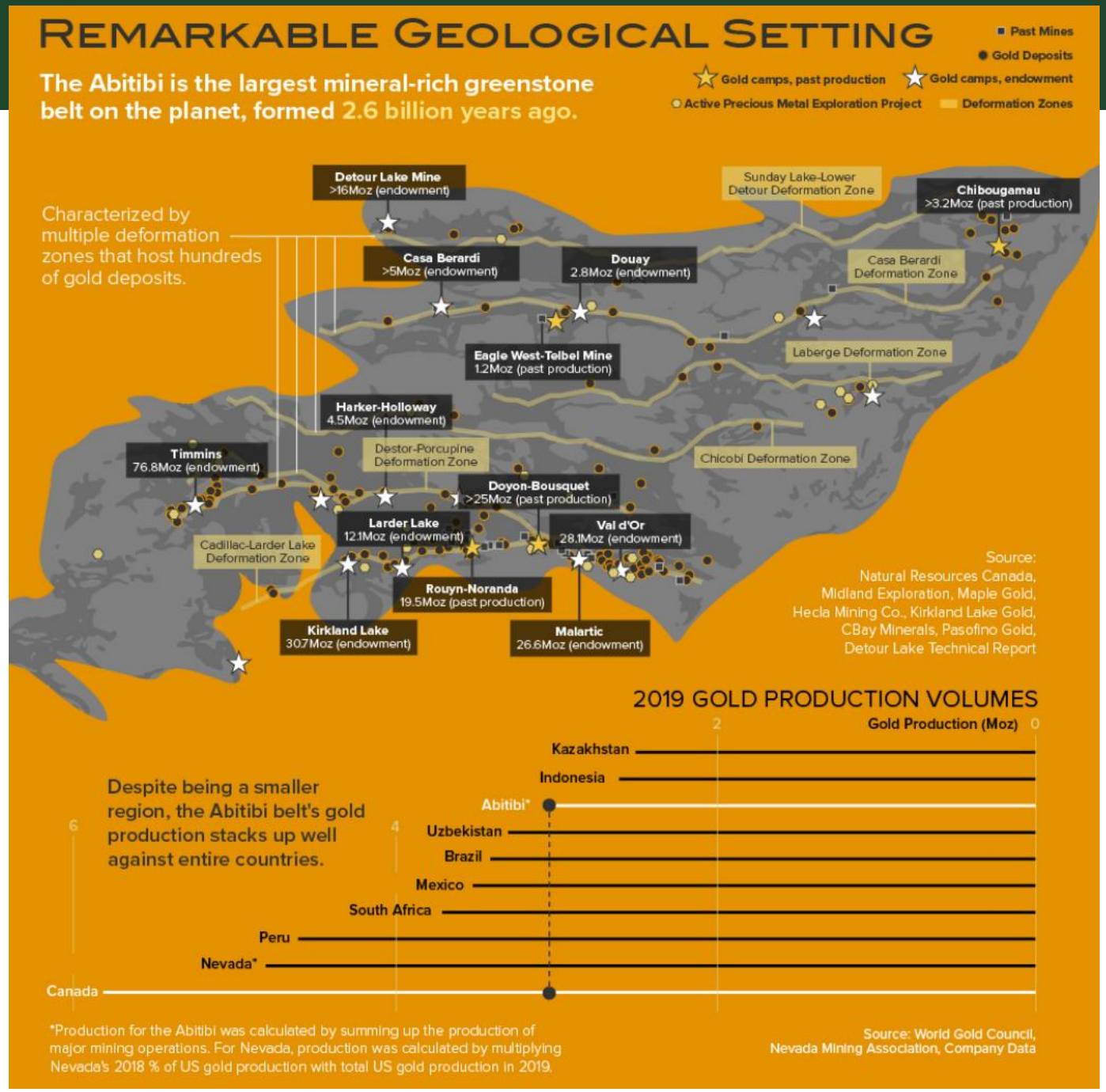
At least 15 mines have produced more than 3.5Moz of gold each

Still an active region with a dozen producing gold mines in the Belt

Quebec represents 33% of Canada's gold production and it mostly comes from the Abitbi Gold Belt

Quebec has a pro-mining government

Easy access to resources such as infrastructure, water and power



KEY FINANCIAL DATA

Primary investors: Raymond James Ltd, current and previous management

Cash burn rate (monthly): 15,000 $

Book value of Exploration properties: 3,479,815 $

Shares outstanding: 26,018,268

Fully diluted: 32 300 113

WHY CHOOSE GOLDFLARE EXPLORATION ?

Strategic Location:

Positioned in the Abitibi Gold Belt, a top gold-producing region with immense exploration potential

Low Shares Outstanding:

Only 24,672,899 shares in circulation, offering higher upside potential for investors

Market Capitalization: C$1.15M

High-Potential Exploration Properties:

Goldfields, Agar, and Condor: Three promising projects with substantial gold mineralization and positive drilling results

Rising Gold Prices:

Gold prices are currently increasing, benefiting gold exploration companies like Goldflare

Favorable Exchange Rate:

The strong U.S. to Canadian dollar exchange rate benefits U.S. investors

Undervalued Stock:

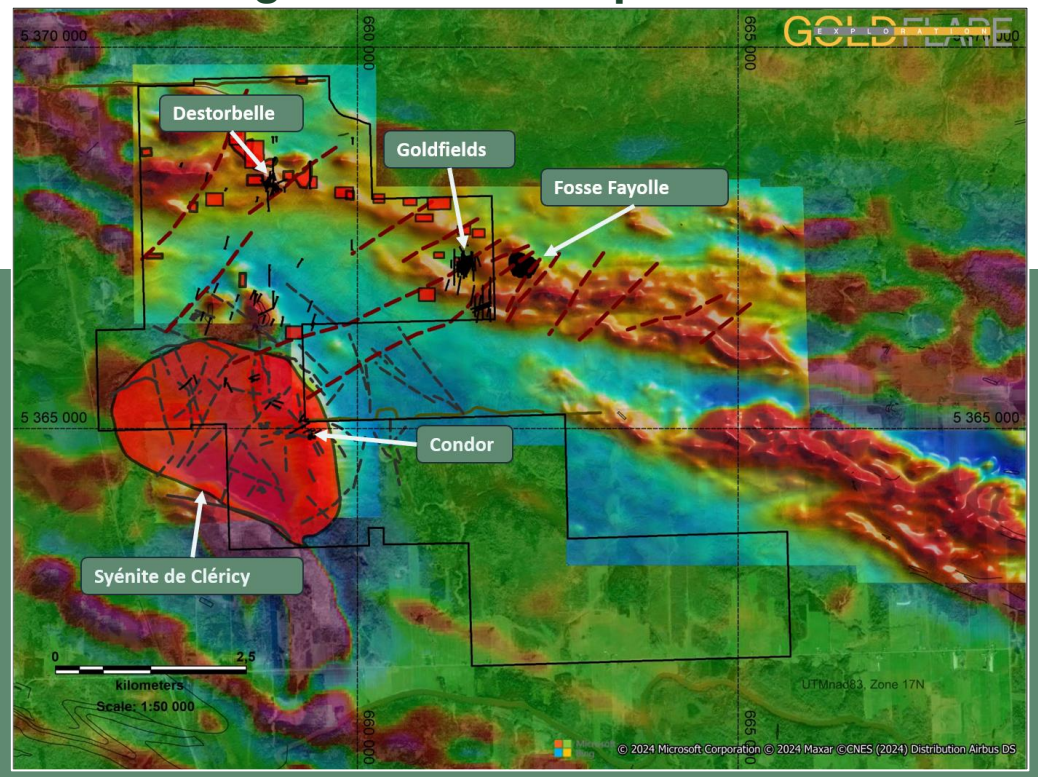
Goldflare’s stock is currently low-priced, offering an attractive investment opportunity before further discoveries are realized

OUR 3 HIGH-POTENTIAL EXPLORATION PROPERTIES

Goldfields & Condor:

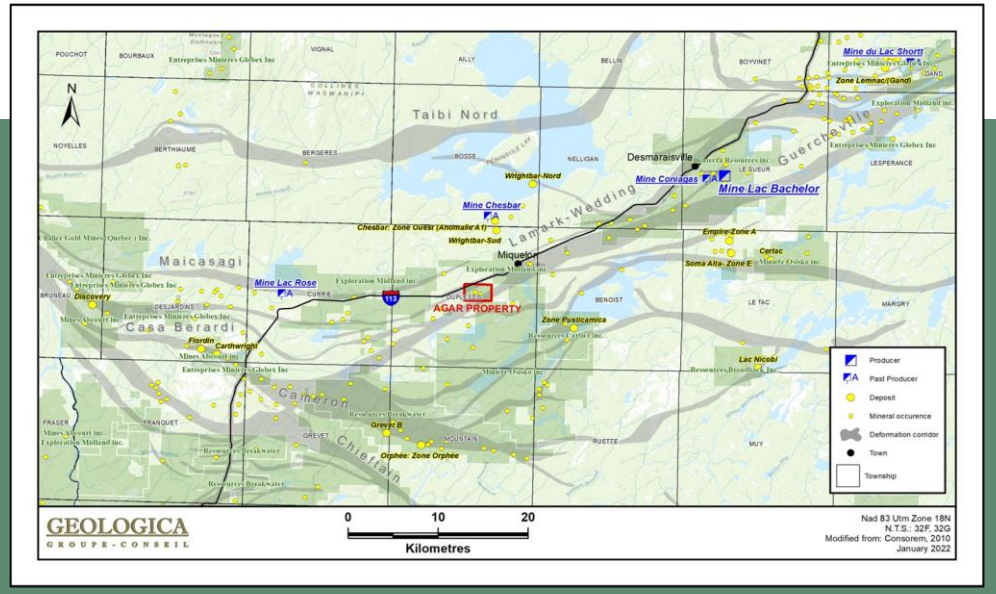
The two projects are contiguous
Adjacent to IAMGOLD's Fayolle Open Pit Min
Within historic and active mining camp

Deeply anchored along the famous Porcupine-Destor Break – 100Moz gold of historic production



Agar:

Located in northern Quebec – James Bay
High potential based on historical drilling data
Combination of different exploration methods could demonstrate a larger potential
Quevillon-Desmaraisville geological deformation corridor (Bachelor Lake Deposit)



STRATEGY

2025 GOLDFIELDS

Expand mineralized lens laterally and at depth with **2,500 meters** of planned drilling.

Extend drill holes to validate adjacent targets parallel to the current structure

Explore Periphery:

Investigate historical target areas, correlating with **the Fayolle Open Pit** (Paré target).

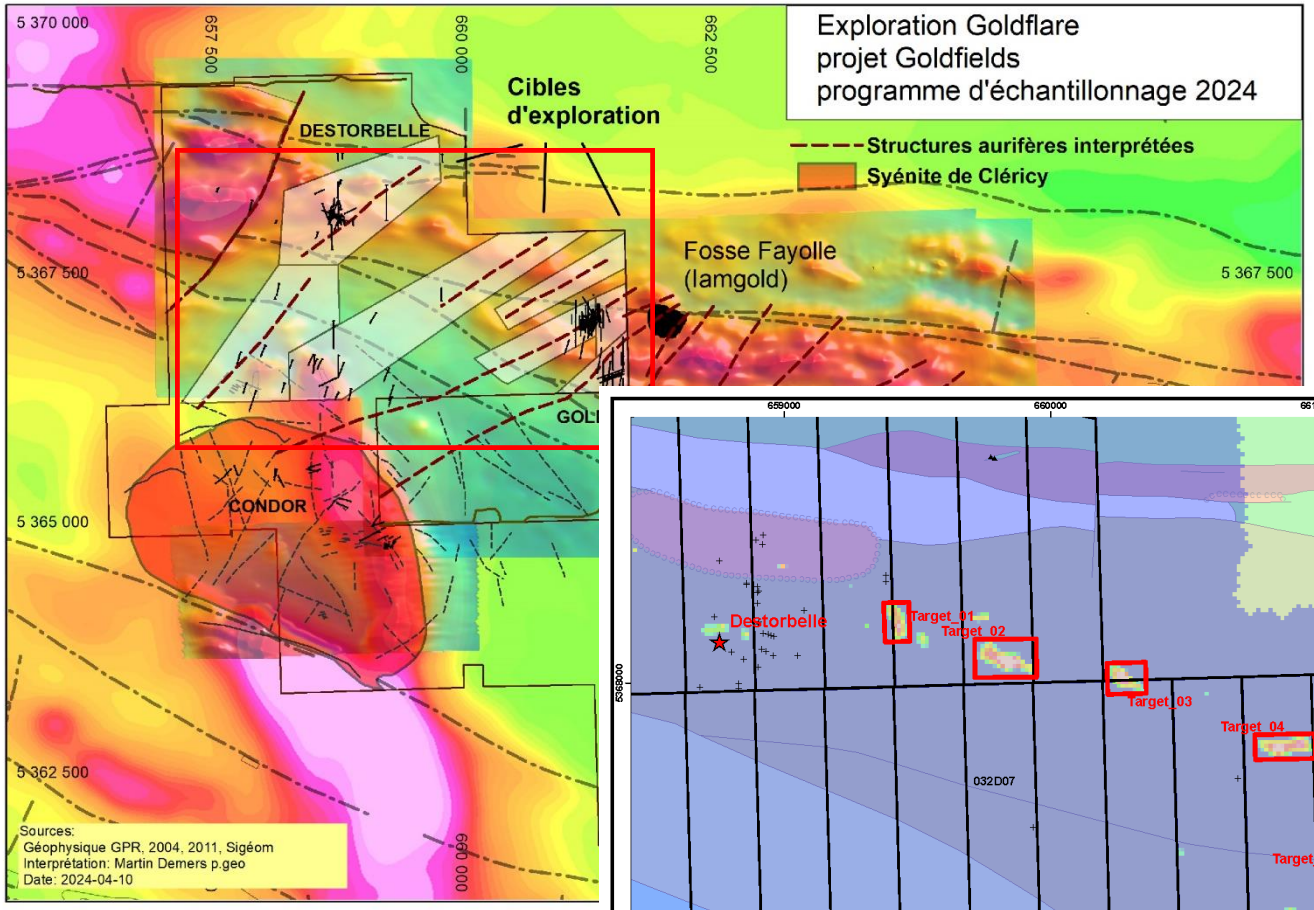
Strategic Discussions:

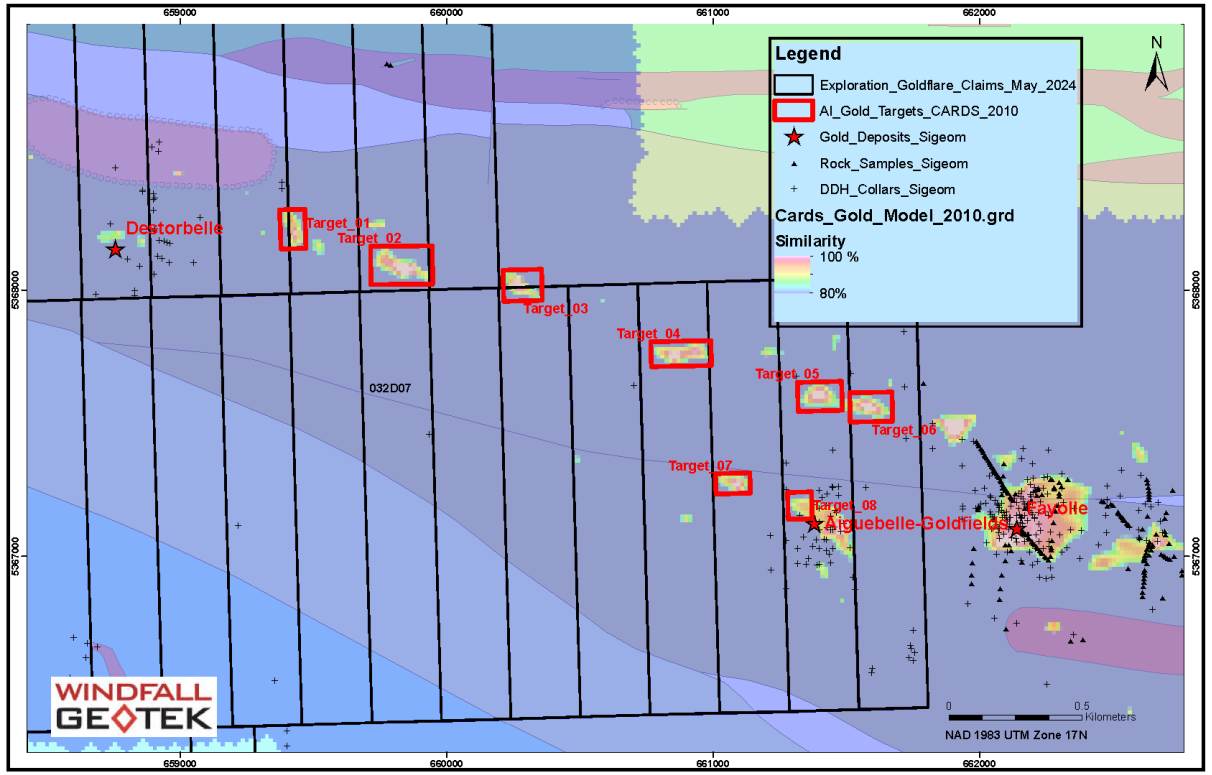
Ongoing talks with IAMGOLD to acquire the **Fayolle pit** properties, aiming to connect the mineralized systems of **Goldfields** and **Fayolle** into a larger, cohesive system.

AGAR & CONDOR

Active exploration with **geochemistry, geophysics**, **and new drill targets** focused on expanding and confirming existing mineralized zones.

Goldfields-Condor – AI Approach for Future Work





Combined targeting using structural mapping data and Windfall Geotek's CARDS approach

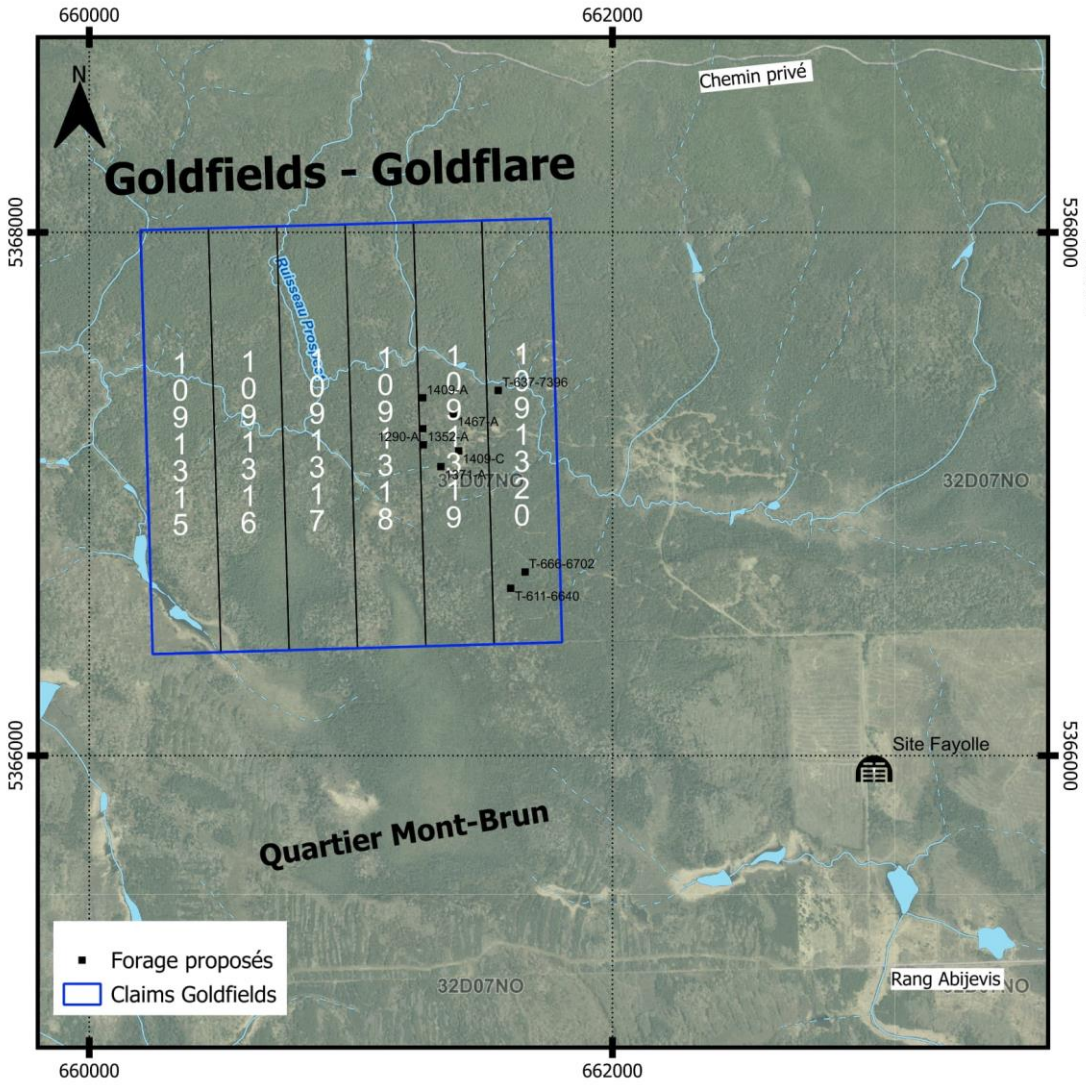
Initial work was done separately, with results later juxtaposed

Similarities emerged, highlighting the value of combining conventional geological methods with AI.

Hybrid approach reduces uncertainty and increases success chances

Focuses on the **most probable gold-bearing targets**

Goldfields – Drilling program 2025



GOLDFLARE EXPLORATION

EXPLO-LOGIK INC.

300 600 900 m

Suzie Tremblay P.Geo
NAD83 / UTM zone 17N
Universal Transverse Mercator (UTM)

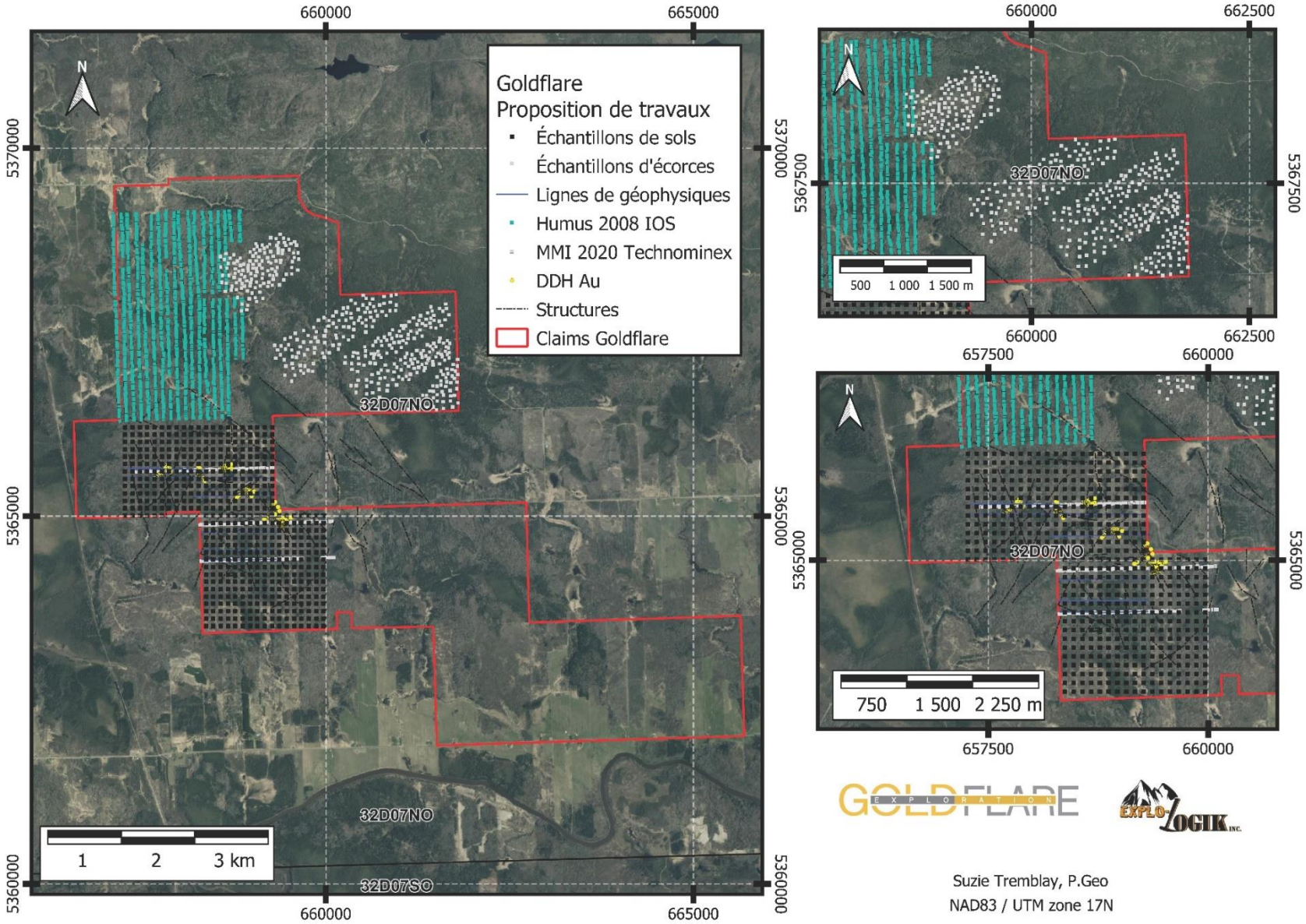
7 Holes / 2500m:
Targeting lateral extensions 100-150 m beyond the last drilling program to confirm continuity

Parallel Lenses:
Extended drilling will probe continuity further south

Depth Confirmation:
Mineralization encountered at 100–150 m; new program aims to validate to 200–250m

Fayolle Pit Extension:
Potential extension tested in the property's southeast corner

Goldfields & Condor – Geochemistry program



Geochemical Approach:

Identifies high-potential targets and covers large areas efficiently

Target Generation:

New anomalous zones via bark (wet areas) and soil (dry areas) surveys

Systematic Methodology:

Rapidly increases property value by pin-pointing key exploration zones in a short timeframe

1-GOLDFIELDS

Strategic Location:

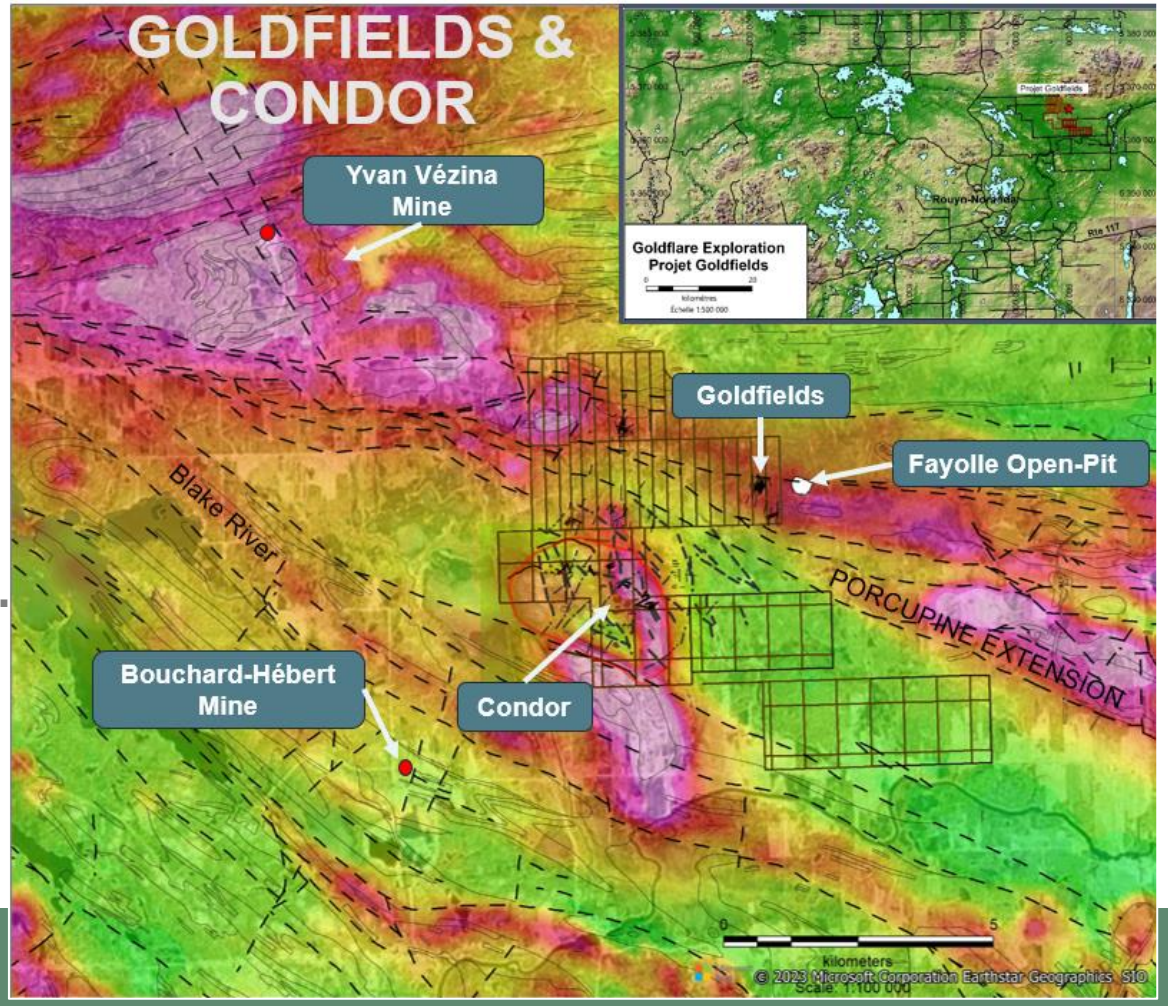
700m from the Fayolle Open pit Mine, positioned within the Porcupine-Destor Fault corridor

Strong Geological Prospect:

Syenite/lamprophyre intrusions with ultramafic volcanic units, creating an ideal environment for gold mineralization.

Historical drilling results include 2.86 g/t over 18.22m and 4.44 g/t over 4m.

Recent drilling highlights 15.36 g/t over 7.05m, with a spectacular 103.86 g/t over 1m.



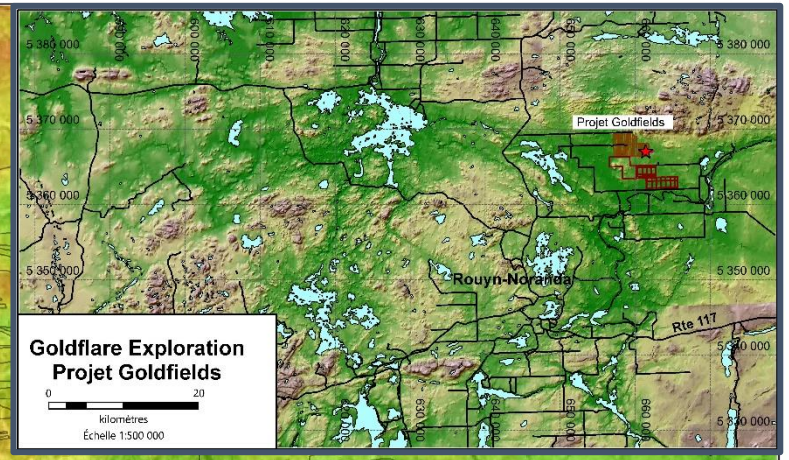
Strategic Neighbors:

Close to world-class mines (Bouchard-Hébert, Yvan Vézina) increasing potential for high-value discoveries

Why Invest:

Unique project in one of the most prolific gold belts, offering immediate exploration potential and high returns

GOLDFIELDS & CONDOR



Yvan Vézina Mine

Goldfields

Fayolle Open-Pit

Blake River

PORCUPINE EXTENSION

Bouchard-Hébert Mine

Condor

0
5
kilometers
Scale: 1:100 000

GOLDFIELDS

DDH_No	De:	A:	Long	Au_g/t
AIG-23-11	104	105	1	0,47
	178,5	180	1,5	1,38
AIG-23-12	25	28	5	0,34
	39	42,4	3,4	0,63
AIG-23-13	24	31,05	7,05	15,36
	24	25	1	103,86

Carbonatized lamprophyre and syenite vein - rare pyrite

2023 CAMPAIGN RESULTS

Nom	ProfDe_m	ProfA_m	Longueur	Au-g/t
74-01	119,78	149,65	29,87	0,6
74-01	135,02	138,07	3,05	1,58
74-06	130,45	134,11	3,66	0,71
83-01	54	67,55	13,55	0,48
83-01	93,07	111,29	18,22	2,86
83-05	36,58	70,39	33,81	0,71
83-05	57,1	70,39	13,29	1,09
83-06	38	47,25	9,25	0,63
85-10	77,32	81,68	4,36	2,1
1946-10E	169,95	173,97	4,02	3,79
1946-11E	169,16	175,26	6,1	0,77
1946-5E	138,01	145,14	7,13	0,64
1946-5E	177,57	189,85	12,28	2,71
1946-8E	179,13	191,65	12,52	4,87
85-15	128,1	206,62	78,52	0,57
85-15	128,1	132,1	4	4,25
85-15	182,25	195,64	13,39	1,2
AIG-06-01	99	110,5	11,5	0,66
AIG-06-01	233,5	236,5	3	0,62
AIG-06-03	91	102	11	1,7
AIG-06-06	91,9	101	9,1	2,07
AIG-07-01	206	208	2	3,39
AIG-07-02	69,5	75,5	6	1,56
AIG-07-02	139	140,5	1,5	0,57
AIG-07-09	143,5	167,5	24	0,43
CA-1	122,83	149,66	26,83	0,64
CA-2	107,29	122,99	15,7	0,62
CA-2	142,34	151,49	9,15	1,02
PA-99-01	121,3	132,2	10,9	2,57
PA-99-05	239,6	250,15	10,55	0,66
AIG-23-12	25	30	5	0,34
AIG-23-12	37,5	42,4	4,9	0,63
AIG-23-13	24	31,05	7,05	15,36

GOLDFIELDS

Composite Calculation and Modeling

88 mineralized intervals

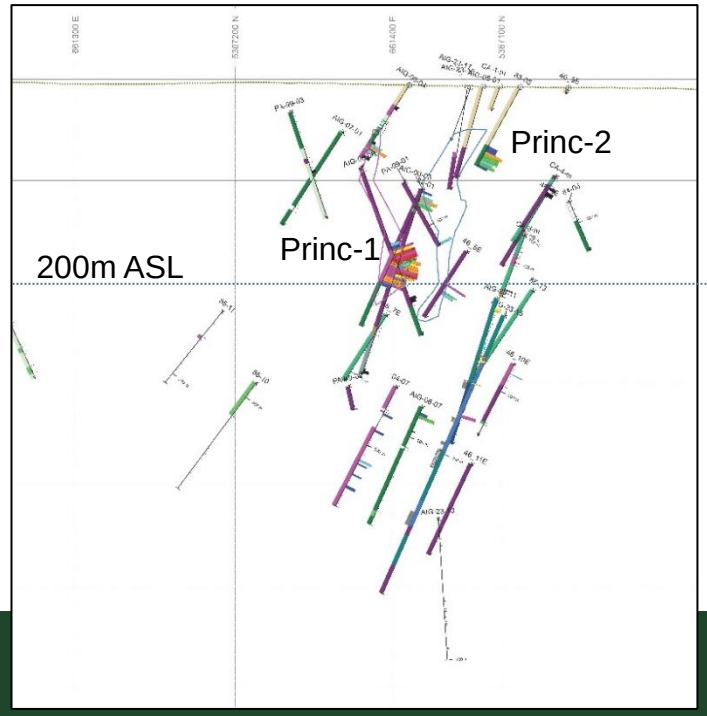
Average: 1.2 g/t over 7.2m

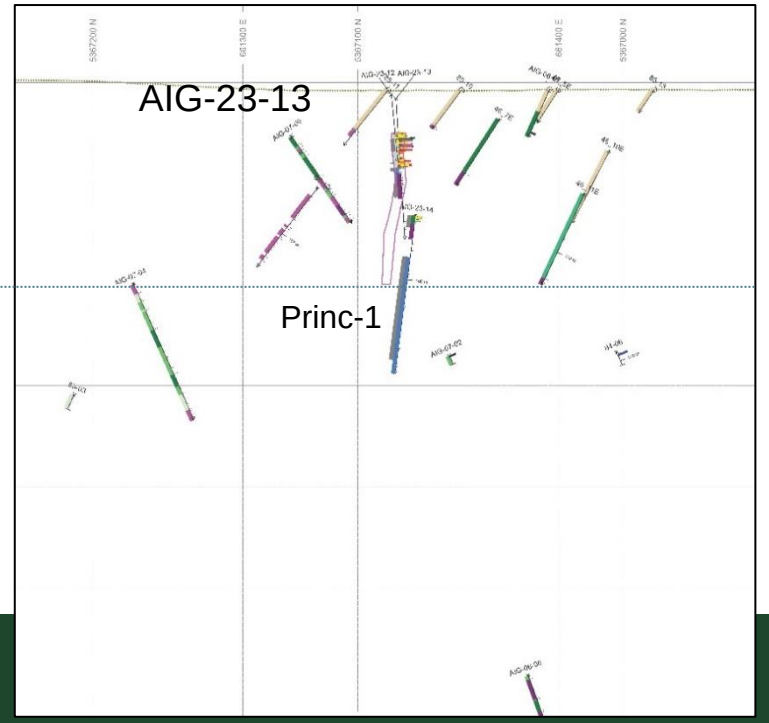
Best grade: hole AIG-23-13: 15.36 g/t Au over 7.05m

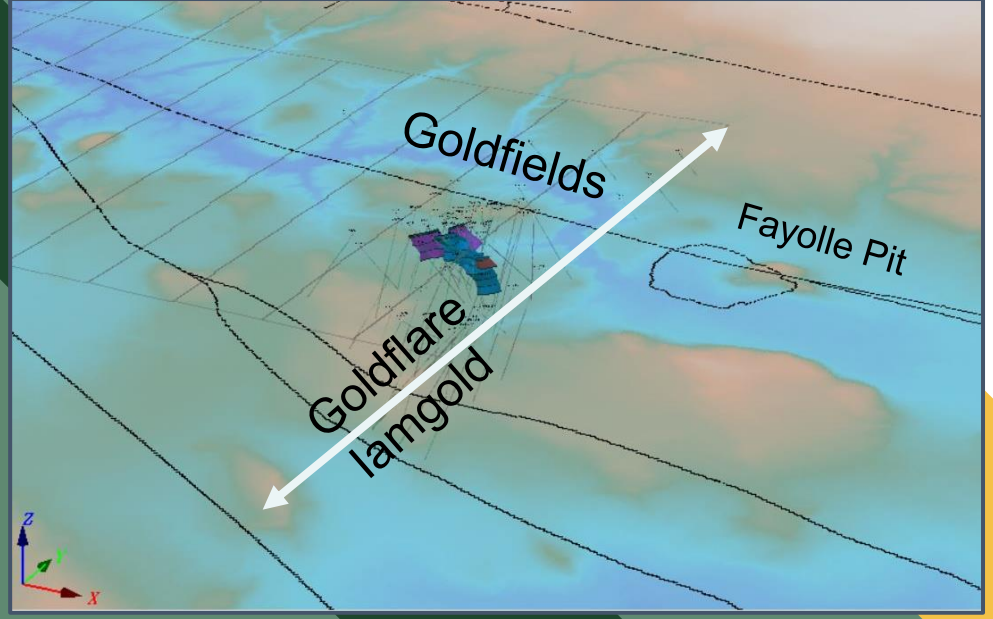
Maximum drilling depth 220m

Side extension: 200m

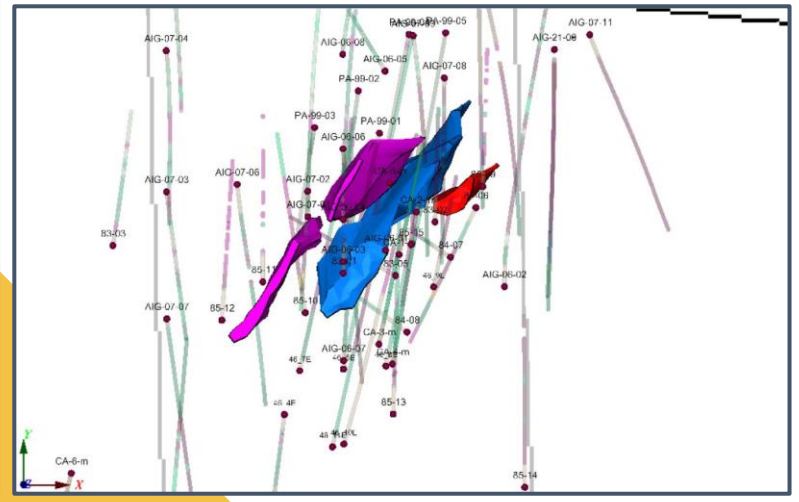
Identification of the ideal mineralized plane trending N030°Adjusting the Plan Model – Sections – 3D







Top view



GOLDFIELDS

Geometric

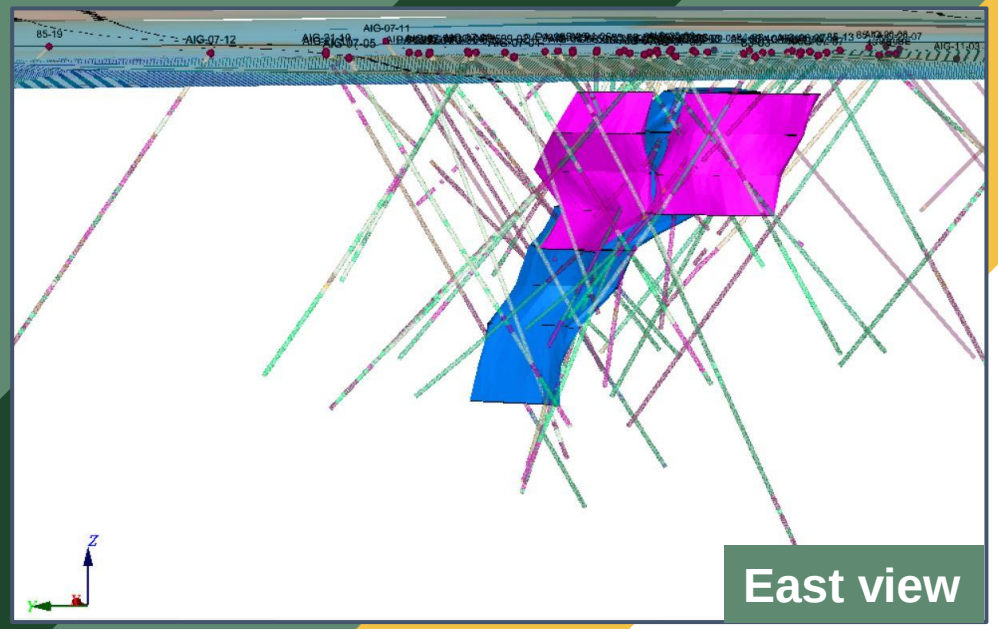
4 subparallel lenses, oriented NNE

Dips >65°

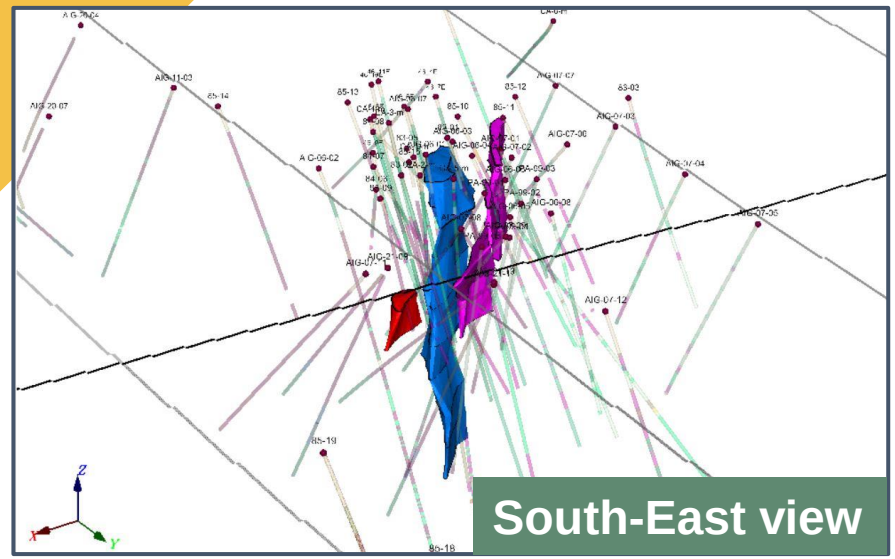
Plunge NNE 70°

Remains open

Estimated ressources between 30 000 to 50 000 ounces



East view



South-East view

Modelled

Tonnage (density d=2.8)

Princ-1: 217,500 tonnes

Princ-2: 436,000 tonnes

Sat-1: 30,800 tonnes

684,300 tonnes @ 1.56 g/t Au

Note: Mineral Inventory only

Average grade

Arithmetic mean over 34 intervals: 0.5 g/t over 2m

- Average length: 12.4m
- Average grade: 1.56 g/t

Note: Mineral Inventory only

2-CONDOR

High-Potential Exploration:

35km northeast of Rouyn-Noranda, along the Porcupine-Destor Fault, a major geological zone known for gold mineralization from Timmins to Val-d'Or

Undiscovered Opportunity:

Mineralization under overburden, explaining previous underexplored status—offering significant discovery potential

Extensive Gold System:

Drilling extended Condor-1 mineralization 500m to the northwest, with gold-bearing breccias and fractures traceable over 2 km

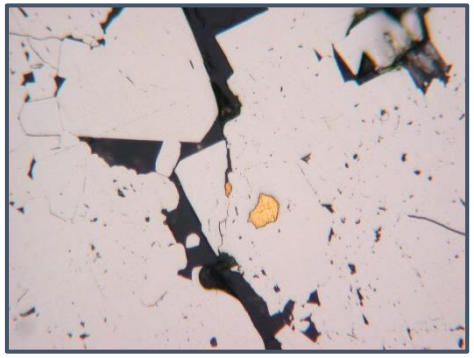
Geological Advantage:

Hosts one of the largest alkaline syenite intrusions in the Abitibi Greenstone Belt, enhancing exploration potential.

Copper Upside:

Chalcopyrite observations suggest copper potential, with similarities to the successful Upper Beaver model in Ontario.

CONDOR-1

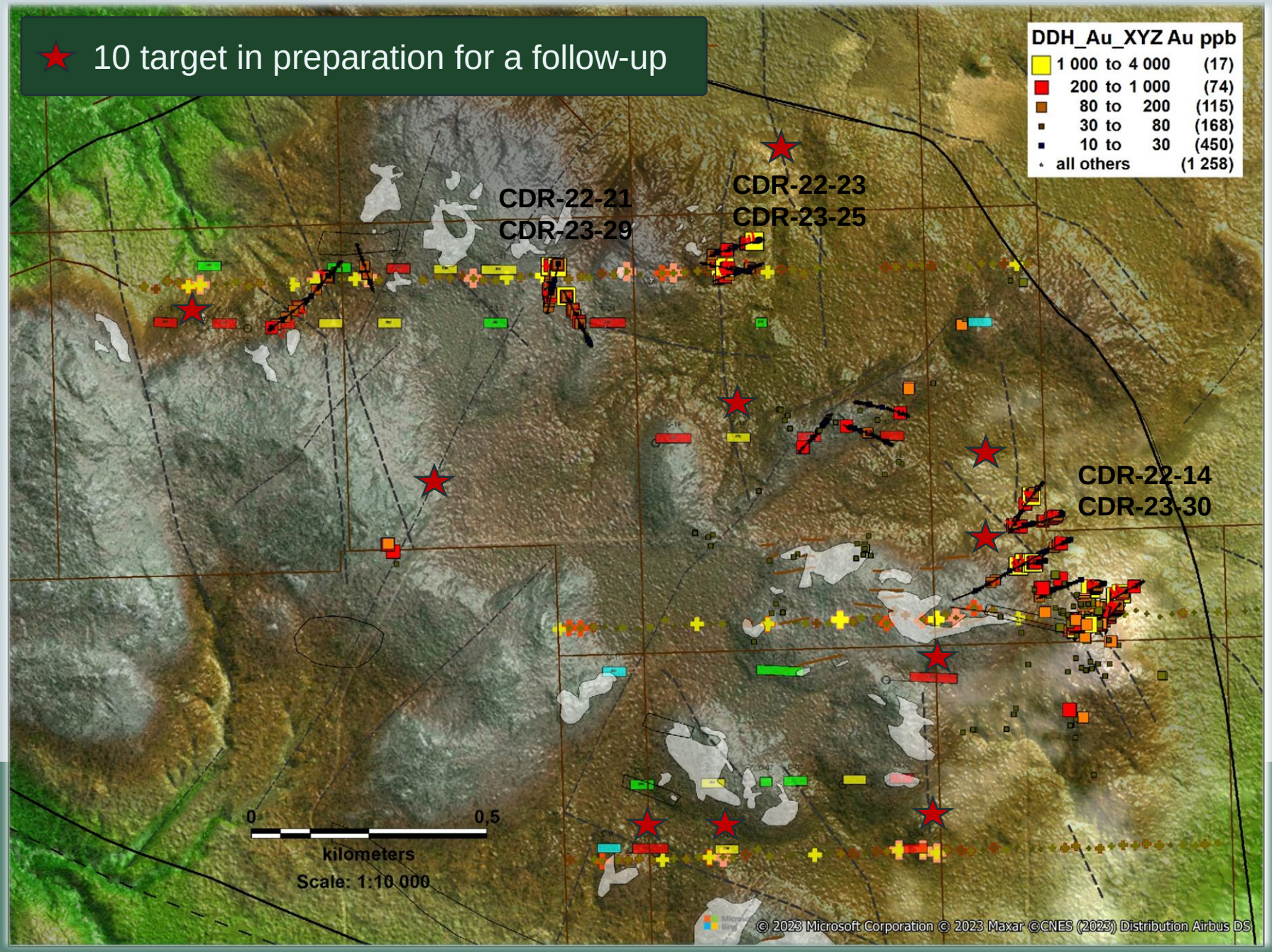


Gold particle (50-100µm in pyrite inclusion)

Hematized syenite dykes
Mutual overlap with a carbonated-lamprophyre (CDR-21-09).

Coord-UTMnad83,Z17	DDH_No	From:	To	Length	Au_g/t
659451E - 5364941N	CDR-22-10	7.9	47.9	40	0.285
		17	24.15	7.15	1.03
	incl.	17	18	1	3.63
		37.4	42.5	5.1	0.55
659402E - 5364962N	CDR-22-11	9.5	37.3	27.8	0.155
	incl.	9.5	12.2	2.7	1.12
659410E - 5364892N	CDR-22-12	38.2	109.7	109.7	0.065
	incl.	91.4	105.5	14.1	0.18
659243E-5365006N	CDR-22-14	19,1	20	4,9	0,97
	Incl.	20	23	3	1,48
		37,6	43,5	5,9	0,7
	Incl.	41,2	42,2	1	2,84
659235E-5365084N	CDR-22-15	109	112	3	0,23
		135	139,8	4,8	0,23
658259E- 5365571N	CDR-22-21	106,6	111,9	5,3	0,33
		107,8	108,15	0,35	1,3
658582E - 5365655N	CDR-22-23	69,85	76	6,15	0,46
		75	76	1	2,1
658609E - 5365616N	CDR-22-25	37	40,6	3,6	0,55
658259E - 5365547N	CDR-22-29	183,4	184,25	0,85	2,6
		191,1	197	5,9	0,2
658243E- 5365005N	CDR-22-30	86	87	1	1,28
		95,3	105,3	10	0,35
	incl.	95,3	96,13	0,83	1

SELECTED RESULTS



CONDOR

Exploration works:

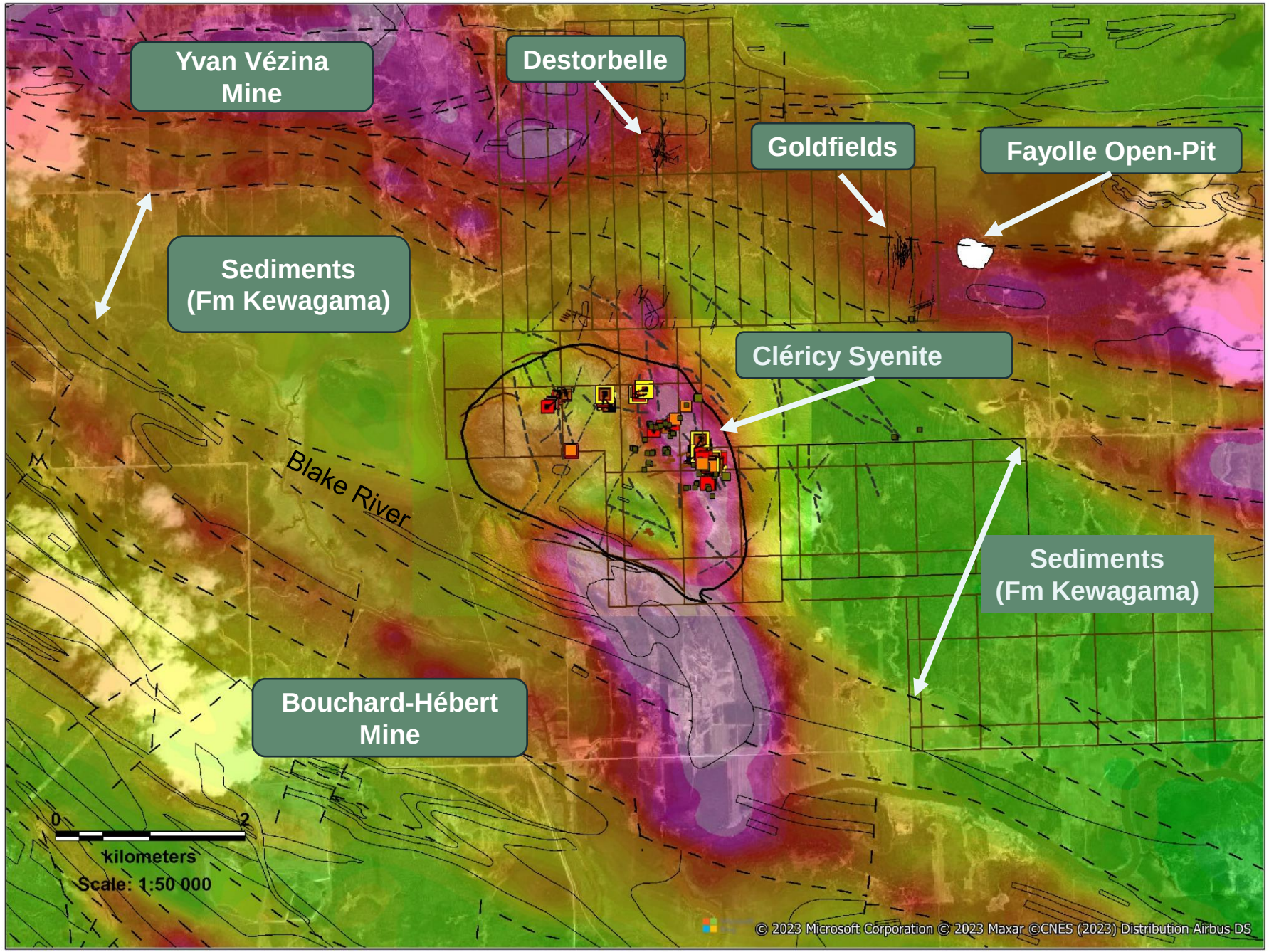
Syenite Intrusion

2+ km of structures

Gold signature in soils (220 test samples)

Ore Vision IP: 7km

30 drill holes totaling 3,943m



CONDOR

Structural: Porcupine-Destor Fault Extension
Geology: Complex alkaline syenite
Deposit: Disseminated gold mineralization in porphyritic syenite and lamprophyre dykes
Similarities: Douay & Upper Beaver
Expected results: 1 g/t over 20 meters and more
Target: 2Moz - **Not drilled**

Exploration Model

Prospecting data showed the extent of the surface geochemical signature and the close link between mineralization and NW to NS structures.

*The array of gold deposits exploited within a radius of 10km from Condor is an indicator of the potential

TO CONCLUDE - WHY INVEST NOW?

Unique Positioning:

Goldflare Exploration holds **high-quality resources** with **strategic proximity to established gold mines** in the Abitibi Gold Belt

High Potential:

Promising exploration results from properties such as Goldfields, Agar, and Condor, showing surface gold anomalies and positive drilling intersections

Stable Market & Strong Gold Demand:

Leverage the current gold boom and Goldflare's strategic positioning within a globally recognized gold-producing region to maximize investment returns

Strong Exploration Strategy:

Active exploration with **geochemistry**, **geophysics**, and new **drill targets** focused on expanding and confirming existing mineralized zones

A well-defined, comprehensive approach to **exploration**, ensuring systematic and methodical expansion of mineral resources and maximizing discovery potential

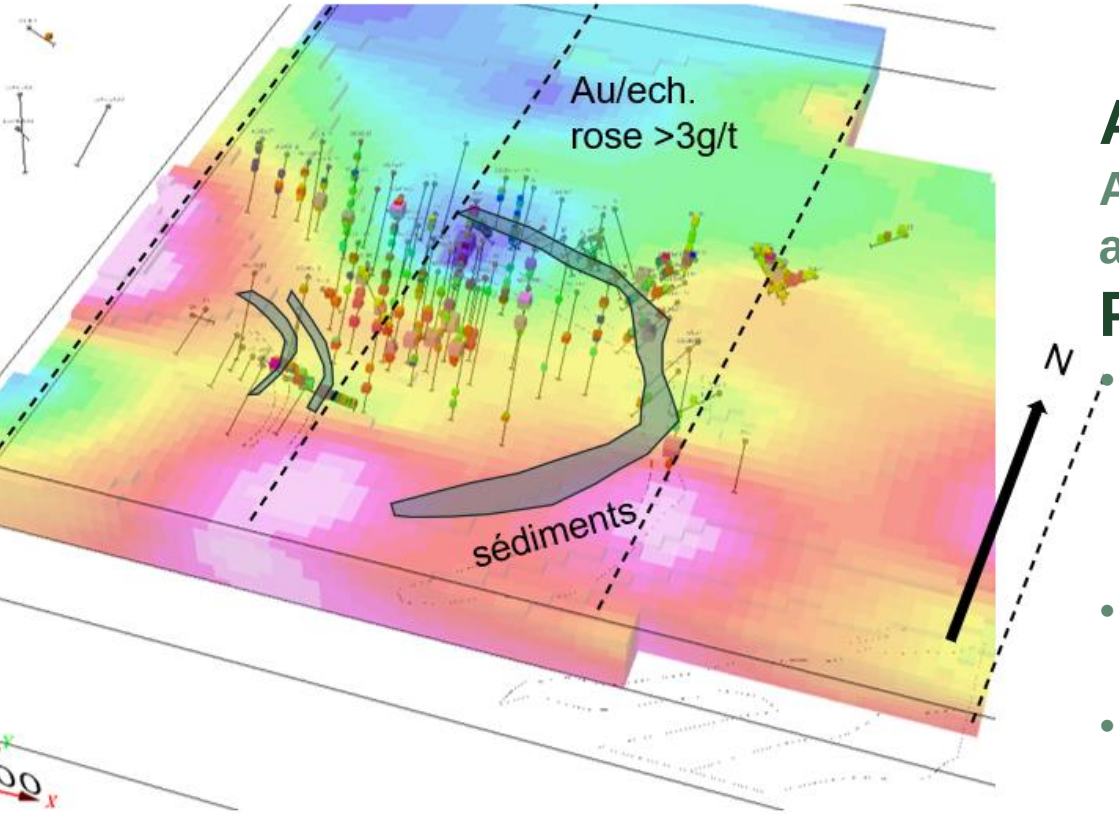
«Becoming a role model for tomorrow»

GOLDFLARE EXPLORATION

APPENDIX

AGAR GOLD PROJECT

3-AGAR



Agar

A High-Potential, Road-Accessible Project for Future Discovery and Strategic Growth

Promising Geology & Mineralization

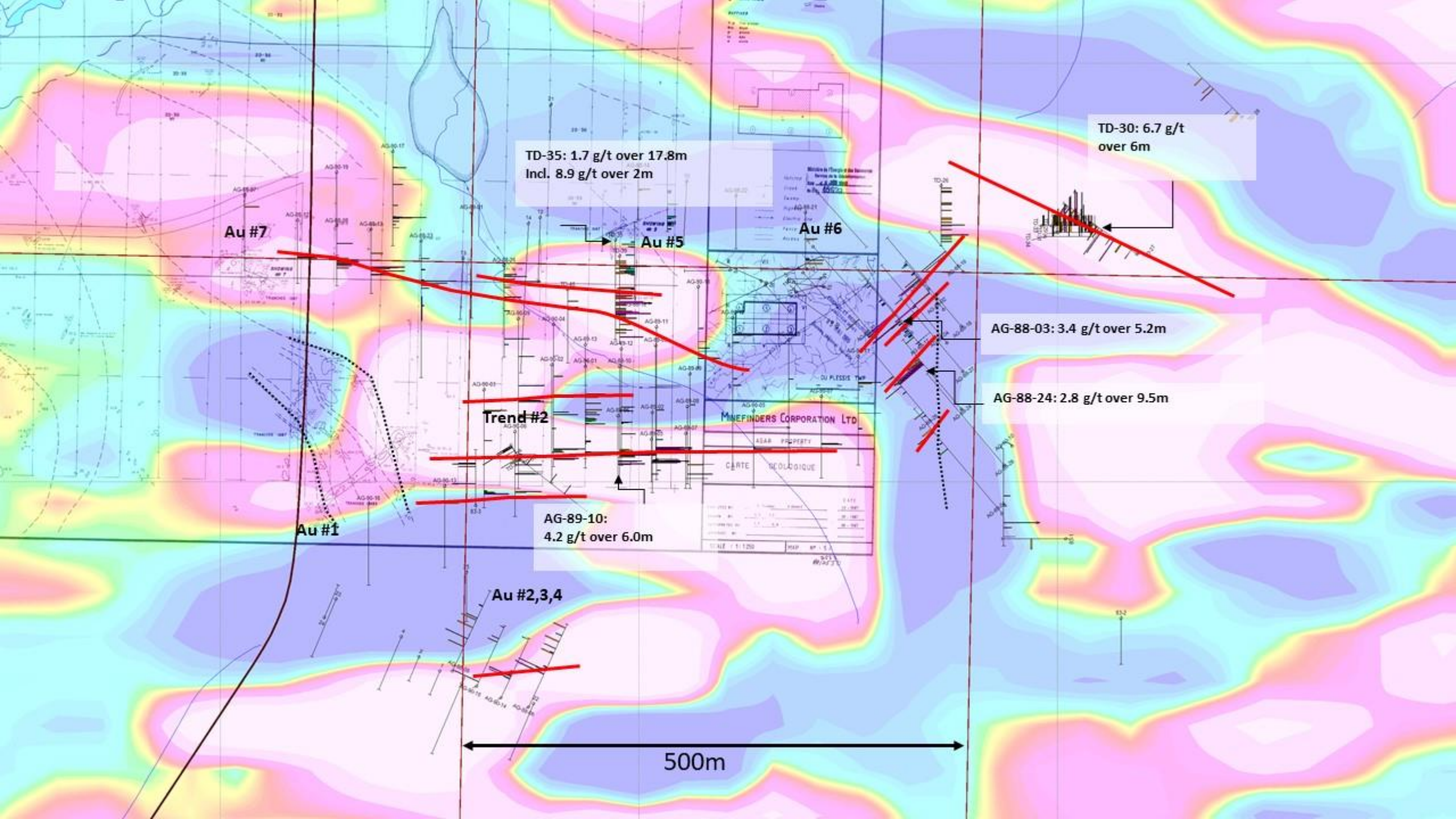
- Historical drill results include:
  - 4.24 g/t Au over 5.99 m
  - 2.84 g/t Au over 9.50 m
  - 3.74 g/t Au over 6.62 m
- Gold-bearing quartz vein networks within gabbro/diorite host rock
- Major deformation corridors (Duplessis & Lamark-Wedding) plus a regional fold hinge controlling mineralization

Strategic Regional Context

- Covers 560.59 hectares in a proven mining district
- Surrounded by notable mines: Bachelor, Langlois, Coniagas, and Lac Shortt
- Demonstrates potential for gold, copper, zinc, and silver

Established Exploration History

- Acquired from Breakwater Resources in 2021
- Approx. 60 historical drill holes (~10,738 m) confirming seven mineralized showings
- Additional targets identified from new electromagnetic data – 10 mineralized structures identified

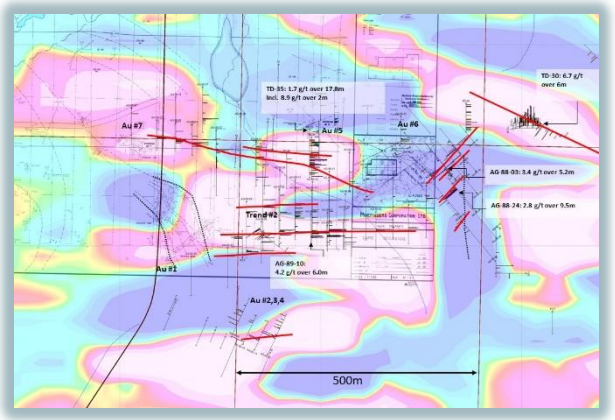

TD-35: 1.7 g/t over 17.8m
Incl. 8.9 g/t over 2m
TD-30: 6.7 g/t
over 6m
Au #7
Au #5
Au #6
AG-88-03: 3.4 g/t over 5.2m
AG-88-24: 2.8 g/t over 9.5m
Trend #2
MINEFINDERS CORPORATION LTD
CARTE GEOLOGIQUE
AG-89-10:
4.2 g/t over 6.0m
Au #1
Au #2,3,4
500m

AGAR – Historical Drill Results

Forage historique	De: _m	A: _m	AU_g/t	Longueur: _m	Remarque
AG-88-01	20.80	23.80	1.10	3.00	
AG-88-03	40.50	45.70	3.43	5.20	
AG-88-04	90.80	92.30	1.65	1.50	
AG-88-06	65.80	74.40	0.68	8.60	partiel
AG-88-08	64.30	79.60	0.42	15.30	partiel
AG-88-13	71.00	79.60	1.32	8.60	partiel
incl.	78.60	79.60	3.65	1.00	
AG-88-16	16.20	19.20	0.58	3.00	
AG-88-16	45.10	48.20	0.52	3.10	
AG-88-17	61.30	63.40	4.26	2.10	
AG-88-19	42.70	50.60	0.58	7.90	partiel
AG-88-23	83.30	93.00	0.82	9.70	partiel
AG-88-24	121.00	130.50	2.84	9.50	
AG-88-25	109.60	110.80	0.85	1.20	
AG-88-26	23.80	34.50	0.59	10.70	partiel
AG-88-26	153.00	154.50	1.55	1.50	

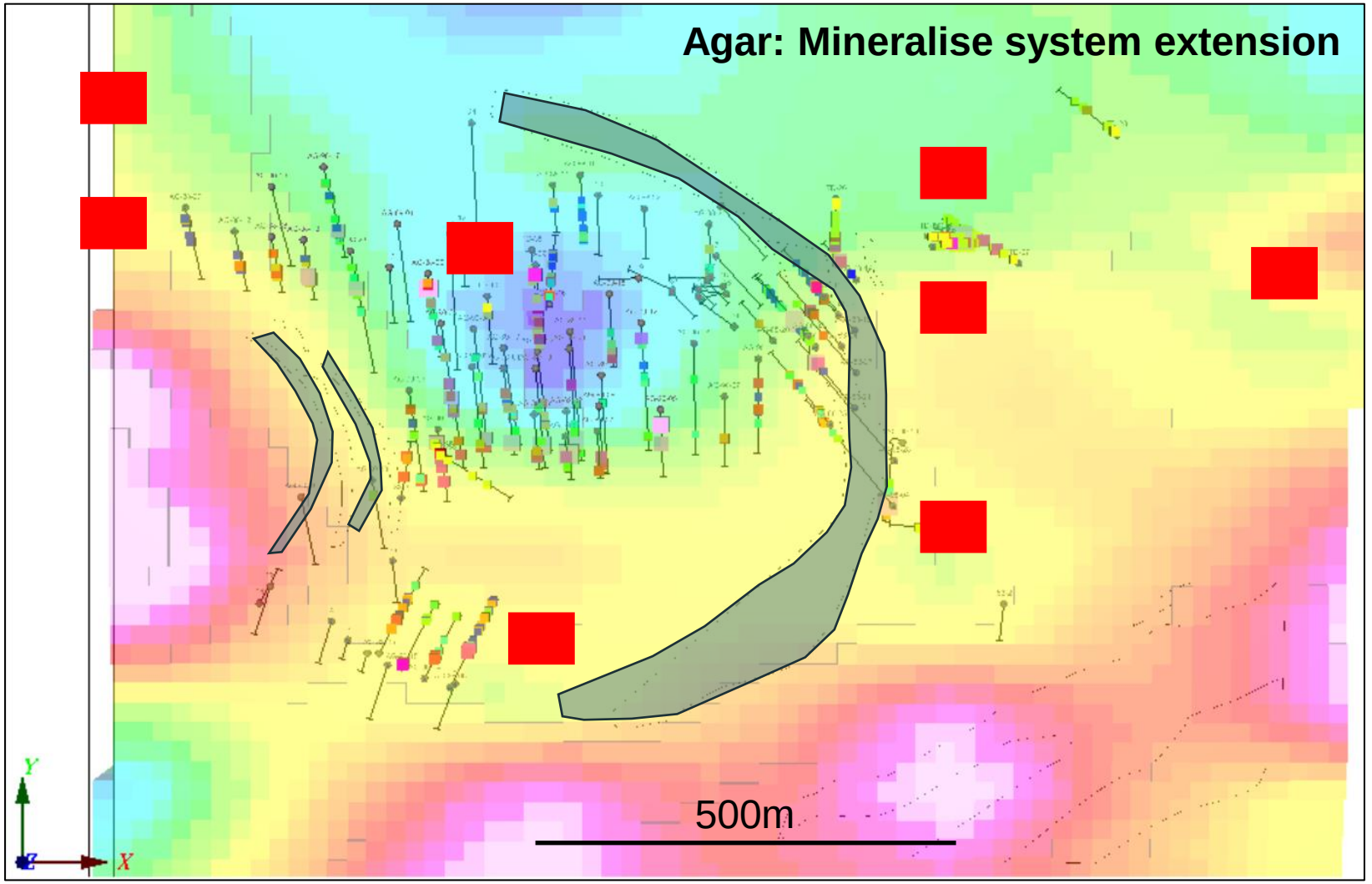
Forage historique	De: _m	A: _m	AU_g/t	Longueur: _m	Remarque
AG-89-02	89.89	95.80	2.94	5.91	partiel
AG-89-03	186.93	193.55	3.74	6.62	partiel
AG-89-05	41.88	43.40	2.27	1.52	
AG-89-06	84.03	91.23	0.71	7.20	partiel

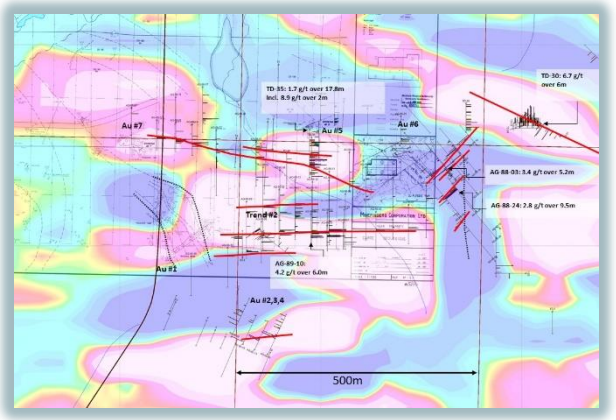
Forage historique	De: _m	A: _m	AU_g/t	Longueur: _m	Remarque
AG-90-01	57.30	65.35	0.40	8.05	partiel
AG-90-01	176.70	177.70	6.18	1.00	
AG-90-03	37.80	40.61	0.82	2.81	partiel
AG-90-03	190.89	192.10	1.40	1.21	
AG-90-05	30.75	31.25	5.94	0.50	
AG-90-05	68.90	71.60	1.09	2.70	
AG-90-06	77.49	79.70	1.16	2.21	
AG-90-06	111.34	112.25	1.72	0.91	
AG-89-10	159.85	165.84	4.24	5.99	
incl.	163.20	164.84	9.19	1.64	
AG-90-04	229.50	230.95	1.87	1.45	
AG-90-04	246.20	249.20	1.22	3.00	
AG-90-09	168.66	173.50	1.09	4.84	
AG-90-09	206.60	207.10	2.30	0.50	
AG-90-10	204.75	205.25	14.55	0.50	
AG-90-11	48.00	49.00	1.15	1.00	
AG-90-12	39.82	40.82	1.71	1.00	
AG-90-14	43.25	44.25	1.26	1.00	
AG-90-17	158.25	158.75	3.67	0.50	
AG-90-18	132.60	133.60	1.00	1.00	



Forage historique	De: _m	A: _m	AU_g/t	Longueur: _m	Remarque
83-3	92.76	93.60	1.24	0.84	
TD-26	65.40	66.59	1.24	1.19	
TD-26	81.68	82.71	1.87	1.04	
TD-27	45.43	46.77	1.87	1.34	
TD-30	9.15	64.66	0.85	55.52	partiel
TD-30	47.26	53.35	6.69	6.10	partiel
TD-30	63.90	64.66	3.73	0.76	
TD-32	5.03	6.55	0.62	1.52	
TD-32	14.60	16.04	2.18	1.43	
TD-33	68.60	70.12	1.97	1.52	
TD-35	87.38	105.18	1.68	17.80	partiel
incl.	87.38	89.39	8.85	2.01	
TD-35	103.66	105.18	6.22	1.52	
TD-35	117.38	121.95	2.07	4.57	
TD-37	35.37	36.40	4.04	1.04	
TD-39	16.98	21.34	1.13	4.36	
TD-39	76.22	77.74	1.24	1.52	
TD-39	132.90	134.15	1.24	1.25	

AGAR – Geophyical Signature





Chargeability Anomalies:

Potential Extension of the Mineralized System

AGAR – GEOCHEMITRY FIELD WORK

- **7 Significant Mineralized Showings**: Found on less than 10% of the property area
- **Systematic Exploration**: Fully assessing Agar's overall potential
- **240-Sample Geochemical Survey**: North-South lines to pinpoint new targets
- **Data Interpretation**: Identifying prospective zones for drilling
- **Geophysics**: Pursued if deemed value-added after data review
- **Targeted Drilling**: Testing the known system and newly defined anomalies